

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is solely for the purpose of reference and does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### **Pingxiang Urban Construction Investment Developing Company** **(萍鄉市城市建設投資發展公司)**

*(an enterprise owned by the whole people and organised in the People's Republic of China)*

**U.S.\$300,000,000 4.95 per cent. bonds due 2022 (the “Bonds”)**  
**with the benefit of an irrevocable Standby Letter of Credit provided by**  
**Bank of Jiujiang Co., Ltd.**

**(Stock Code: 4535)**

#### *Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

<b>Tensant Securities Limited</b>	<b>ABC International</b>	<b>CNCB HK Capital</b>	<b>DBS Bank Ltd.</b>
<b>Guoyuan Capital</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	<b>Silk Road International</b>	<b>CMBC Capital</b>

#### *Joint Bookrunners and Joint Lead Managers*

<b>Shenwan Hongyuan Securities (H.K.) Limited</b>	<b>Ping An of China Securities (Hong Kong) Company Limited</b>	<b>Huatai Financial Holdings (Hong Kong) Limited</b>	<b>Cantor Fitzgerald (Hong Kong) Capital Markets Limited</b>	<b>CEB International</b>
---	--	--	--	--------------------------

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 22 May 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 30 May 2019.

Hong Kong, 29 May 2019

*As at the date of this announcement, the directors of Pingxiang Urban Construction Investment Developing Company are Mr. He Deqing, Mr. Liu Fuliang, Mr. Yuan Tao, Mr. Qiu Weiyong and Ms. Chen Tao.*